



GOLDEN CROSS RESOURCES

Extraordinary General Meeting

19th February 2009

**Kim Stanton-Cook
Managing Director**



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Board

Chris Torrey – non-executive Chairman

Kim Stanton-Cook - Managing Director

Steven Xiao – Director Business Development

David Timms – non-executive Director

Xiaoming Li – non-executive Director

Suzanne Qui – non-executive Director

Simon Lennon – Company Secretary



Exploration Personnel

- **Bret Ferris appointed as
GCR's Exploration Manager**

- **A new geologist to join GCR
to generate projects, based in Adelaide**

**joining GCR geologists Glenn Coianiz, Joe Schifano
&
Consultants Paul Burrell, Gil Burrows, Cisco Montes
and Pete White**

Field Crew: Michael Bates and Brenden Roberts



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Current Status

\$3.5 million funds injection from CUMIC

**GCR is seeking new exploration and development projects.
Copper Hill – under potential partner/investor review and new,
value-adding processing options under consideration.**

Potential for mill & plant to be China-sourced.

GCR is conserving cash, has sold Canbelego.

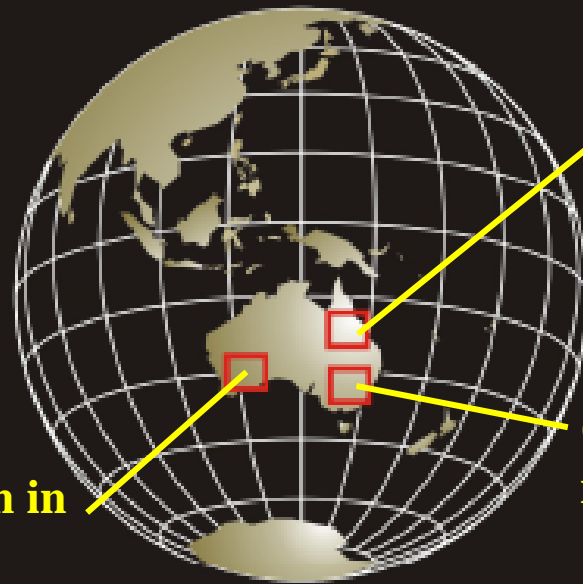
Selective exploration continuing;

**Drilling at Burra copper
and Cargo gold.**

New exploration personnel hired.

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GCR is exploring for gold and silver, base metals,
Phosphate and uranium.



**Uranium, phosphate, gold-silver
in Queensland**

**Copper – Gold
in New South Wales**

**Gold, nickel and uranium in
Western Australia**

**Copper Hill Inferred-Indicated-Measured
JORC Resource containing 1.2 million
ounces gold and 420,000 tonnes copper**

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Golden Cross also has global exploration interests
in secure, stable countries:

Gold & Copper in Panama

Six applications over
porphyry copper and
epithermal gold targets.



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Uranium in Labrador, Canada.

2008 field program completed.

+3.4% U₃O₈ from outcrop samples

North of Notak 1 and 2% U₃O₈ from new prospects 'Old School' and 'Rumble'

1200 metre drilling program under consideration



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...and now, the

GCR-CUMIC Alliance

Another link between Australia and China

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\$3.5 million funds injection

Strong strategic investor

Opportunities in China

Access to additional funds

Chinese-sourced mill & plant

Drilling of three holes at the Burra Copper prospect, five kilometres southeast of Canbelego, NSW, intersected significant sulphide mineralisation grading up to 6.45% copper.

GCR is now able to consider projects previously out of reach and with CUMIC's support and backing, has commenced searching for suitable projects at the ideal time to do so.¹

Immediate Programs

- **Drill Burra copper 1000 m planned**
 - **Drill Gum Flat gold at Cargo**
and follow up.....
 - **Uranium anomalies at Mount Isa**
- **Gold anomalies at Mulga Tank East**
 - **Uranium anomalies in Canada**

Why are we drilling Burra?

Burra – recent sulphide drilling intersections:

- 3m at 2.84% copper, including 1m at 6.45% copper**
 - 4m at 1.25% copper**
- 4m at 1.32% copper, including 1m at 3.36% copper**

Drilling in 2004 by GCR returned:

**11m at 3.1% copper from 140m
including 2m at 13.7% copper.**

Burra is a ‘Cobar-style deposit’ close to the Tritton copper mining operation.

Why are we drilling Gum Flat at Cargo?

Cargo – Gum Flat Previous intersections:

- 28m at 1.0g/t gold including 2m at 5.4g/t gold
- 14m at 1.7g/t gold including 11m at 2.0g/t gold
 - 11m at 3.5g/t gold
 - 8m at 3.3g/t gold
 - 13m at 1.7g/t gold
 - 4m at 3.8g/t gold

The prospect contains near surface alluvials but there is evidence to suggest structurally controlled mineralisation may exist in the basement rocks, possibly related to a major fault.

Overall Strategy

- Seek advanced gold projects
 - Seek advanced copper projects
 - & other high-grade opportunities
- with defined resources
or at the early discovery stage.

Reviews have commenced.

GCR will be selective.

GCR - Joint Ventures

Broken Hill – Vale (CVRD-Inco)

Cullarin - Tri Origin

Wagga Tank – OZ Minerals

**Kempfield, Sunny Corner & West Wyalong –
Argent Minerals**

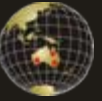
Mount Isa Phosphate – Legend International

Total for earn-ins = \$10.5 million



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Golden Cross is selectively looking at the available projects which are now appearing



- **CUMIC Alliance affords great opportunities for GCR**
- **Eight projects farmed out to active explorers**
- **Drilling to commence on gold and copper projects**